

STOCK

Ultra - example: Janus 20

Aggressive Growth Funds

Growth Funds

CAPITAL

APPRECIATION

20% Growth and Income
10% my favorite
10%
10%
10%

EQUITY-INCOME

LARGE-CAP

MID-CAP

SMALL-CAP

GLOBAL

DOMESTIC

INTERNATIONAL

REGIONAL

COUNTRY-SPECIFIC

EMERGING MARKETS

SECTOR FUNDS

MARKET TIMING

Balanced
stocks and
Bonds

ASSET
ALLOCATION
FUNDS

BOND

HIGH-YIELD FUND

a.k.a. Junk Bond Fund

CORPORATE BOND FUND

MUNICIPAL BOND FUND

INSURED MUNICIPAL BOND FUND

Government a.k.a. Treasury Bond Fund

U.S. Backed a.k.a. Mortgage Backed Bond Funds

convertible bond fund - hybrid

Long-term

Intermediate-term

Short-term

GLOBAL

DOMESTIC

INTERNATIONAL

Most Risky

least Risky

least Risky